

**INDEPENDENT STATEMENT RELATING TO THE STATUS OF OCEANAGOLD'S
CORPORATE COMPLIANCE WITH OCEANAGOLD'S INTEGRATED MANAGEMENT
SYSTEM (IMS) STANDARDS**

MARCH 2023

To the Management and Directors of OceanaGold Corporation:

In mid-December 2022, Integrated Environmental Systems Pty Ltd completed an independent audit against the current December 2021 OceanaGold Corporation (OGC) Integrated Management System (IMS) Standards and the corporate responsibilities defined within these IMS Standards.

In December 2022, OGC was able to demonstrate that these IMS Standards continued to align with and meet the requirements of the international a) ISO14001:2015 Environmental Management System (EMS) Standard and b) ISO45001:2018 Occupational Health and Safety Management System (OHSMS) Standard.

The audit was conducted at the OGC Corporate office in Brisbane, in accordance with the general requirements of ISO 19011:2018 Guidelines for Auditing Management Systems.

The audit identified that OGC could demonstrate that the OGC corporate responsibilities defined within OGC's IMS Standards continue to be implemented and effectively maintained to an acceptable level, as required by ISO14001:2015 and/or ISO45001:2018. Of the existing 22 OGC IMS Standards, 8 of these were agreed to include one or more OGC corporate responsibilities.

The final December 2022 IMS audit report identified a) no major non-conformances; b) one minor non-conformance and c) 39 observations (i.e., opportunities for improvement).

In my professional opinion, the OGC corporate office has implemented and maintained its specific responsibilities defined in the OGC IMS Standards to a level that would be acceptable to any JAS-ANZ accredited Certification Body in Australia or New Zealand, which is authorised to grant third-party ISO14001:2015 and/or ISO45001:2018 certification.

As a result, as of 15th March 2023, Integrated Environmental Systems Pty Ltd has concluded that the OGC corporate office continue to meet the relevant corporate requirements of OGC's IMS Standards and the requirements of any JAS-ANZ approved third-party certification to the ISO14001:2015 Standard and/or ISO45001:2018 Standard.



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Principal HSE Auditor
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